

So... WHY personal gifting?

Personal gifting through endowment funds and one-off donations, either during one's lifetime or as a bequest, can help an organisation reach seemingly unattainable goals that benefit the rest of the community. It is a rewarding and personal way for an individual or family to support the area or group with which they have a close relationship.

Nikau Foundation is governed by a high-profile and trusted board of professionals who volunteer their time. You will have peace of mind knowing that Nikau Foundation provides a safe pair of hands to manage your gift in perpetuity to benefit your community.

The Bushell story



Perhaps you, like me, want to establish a fund to honour the memory of someone special. My English husband, Laurie, died suddenly in 2002. He was someone who believed in and practised philanthropy, so the family and I have established a named fund, the Laurie Bushell Endowment Fund, with the Nikau Foundation.

Putting the money in the care of Nikau Foundation means I haven't had to worry about annual accounts, investment decisions, rigorous compliance or trustee appointments.

Laurie became passionate about his new home and the Fund will make a lasting gift in the region to one of his abiding interests – the arts.

Adrienne Bushell, Te Horo



Laurie Bushell, 1946-2002

Nikau Kāpiti

Many families have left a gift to benefit their community forever ...

... you can too

By donating through the Nikau Kāpiti Fund, your generosity can make a lasting difference to the place you call home.

The Nikau Foundation

PO Box 25-289, Wellington 6146
Phone 04 472 2470

Email: admin@nikaufoundation.org.nz



Nikau Foundation

the Community Foundation for
the greater Wellington region



www.nikaufoundation.org.nz

YOU can make a difference

Do you want to leave a mark on the place you call home? Now, by donating through the Nikau Kāpiti Fund – an endowment fund with Nikau Foundation – you can truly make a difference.

WHAT is the Nikau Foundation?

Nikau Foundation is an independent charitable trust formed to serve the greater Wellington region. It is part of a well established, world-wide family of community foundations. It encourages people to consider making a donation, or leaving a gift in their will, to benefit their local community – forever.

WHAT does the Nikau Foundation do?

- **It attracts funds** and bequests from generous donors
- **It manages and invests the funds** to preserve the capital and generate income
- **It provides grants** from the income for local community groups

HOW donors have helped in Kāpiti

In 2011 and 2012, the Nikau Foundation made grants of **over \$43,000** to the Kapiti area as well as supporting larger regional organisations that work on the Kapiti Coast. Grant recipients include:

- Birthright – Otaki
- Paraparaumu Playcentre
- Volunteer Kāpiti
- Youth Quest Trust
- Nga Manu Nature Reserve
- Adult Literacy – Kāpiti
- Otaki Timebank



Nga Manu Trust was given a grant from the Nikau Foundation on behalf of the Barbara Milne Charitable Trust for two conservation learning gazebos at Nga Manu Nature Reserve. The gazebos are part of an ongoing project to provide covered areas around the reserve for visitors to take time out and reflect on the environment.

HOW do I give?

You can give to your community by donating to the Nikau Kāpiti Fund (any amount) or by establishing your own named endowment fund (\$75,000 or more).

You can give a gift in your will or you can give during your lifetime and qualify for a tax rebate. If you are considering establishing your own named fund please contact us and we will be delighted to discuss the options with you.

Income from the funds will be distributed on an annual basis to your local area from the Nikau Kāpiti Fund or to your preferred charities from your own named fund.

**Your CAPITAL remains intact and
your GIVING continues forever**



WHAT do I do next?

We would love to hear from you – contact us by phone, email or website.

Yes, I want to give something to my local community!

All donations are tax deductible

Name _____

Address _____

Phone _____ Email _____

One-off donation by cheque (payable to Nikau Foundation) or by direct payment to our bank account: Westpac, Lambton Quay. 03 0502 0163248 00. Reference: Kāpiti.

Monthly donation. We can assist you to complete an automatic payment form.

I would like to have my own named endowment fund (\$75,000 or more) and I will discuss this with Nikau Foundation and my professional advisor.

Please return this form to: Nikau Foundation, P O Box 25-289, Wellington 6146 or, if you prefer, email us your details: admin@nikaufoundation.org.nz

www.nikaufoundation.org.nz